

ANNUAL RETURNS TO THE CERTIFICATION OFFICER

Industrial Relations (Northern Ireland) Order 1992 (as amended)

FORM AR(NI)21 - ANNUAL RETURN FOR A TRADE UNION

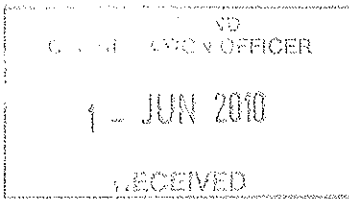
Name of Trade Union:

THE INDEPENDENT WORKERS UNION
31st DECEMBER 2009

Year ended:

Ref No:

Head or Main Office:



185 DONEGALL STREET BELFAST BT1 2FS

Has the address changed during the year to which the return relates?

Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>
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 (Tick as appropriate)

General Secretary:

BRIAN GARVEY

Telephone Number and Email Address

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Contact name for queries regarding the completion of this return:

MRS ANNE MARIE MCCARTNEY

Telephone Number and Email Address

07591124409 ammccartney@gmail.com

Every trade union having its head of main office outside Northern Ireland has a statutory obligation to provide the Certification Officer with names and addresses of one or more persons resident in Northern Ireland authorised to accept on its behalf service of process and any notices required to be served on it. The Certification Officer has no authority to waive this provision.

NAME OF AUTHORISED PERSON:

NORTHERN IRELAND ADDRESS:

(a) PATRICIA CAMPBELL

14 CASEMENT MANOR 91-93 ANDERSONSTOWN ROAD BELFAST BT11 9 BS
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(b)

The address to which enquiries, returns and other documents should be sent is:

Northern Ireland Certificate Office for Trade Unions and Employers' Associations
10 - 12 Gordon Street Belfast BT1 2LG. Telephone: 028 9023 7773 Fax: 028 9023 2271
E-mail: info@nicertoffice.org.uk

RETURN OF MEMBERS

(see Notes 8 and 9)

	NUMBER OF MEMBERS AT THE END OF THE YEAR				
	Northern Ireland	Great Britain	Irish Republic	Elsewhere Abroad (including Channel Islands)	TOTALS
Male					
Female					
TOTAL					

Total number of members (including Northern Ireland members) above for whom no home or authorised address is held.

Number of Northern Ireland members for whom no home or authorised address is held.

RETURN OF CHANGE OF OFFICERS

(see Note 10)

Please complete the following to record any changes of officers during the twelve months covered by this return and attach as an annex to this form a complete list of all officers in post at the end of the year to which this form relates.

Title of Office	Name of Officer ceasing to hold office	Name of Officer Appointed	Date

State whether the union is:

a. A branch of another trade union?

Yes

No

If yes, state the name:

b. A federation of trade unions?

Yes

No

If yes, state the number of affiliated unions:

and names:

GENERAL FUND
(see Notes 11 to 16)

	£	£
INCOME		
Members:		
Contributions and Subscriptions	6570.00	
Other income from members (specify)		
Federations and other bodies (as at page 7)	3000.00	
Total of other income (as at page 7)		
Total Investment income (as at page 19)		
	TOTAL INCOME	9570.00 ✓
EXPENDITURE		
Benefits to members (as at page 9)	9582.86	
Administrative expenses (as at page 15)	622.52	
Federations and other bodies - Affiliation fees, grants etc. (specify)		
	TOTAL EXPENDITURE	10205.38

SURPLUS (DEFICIT) FOR YEAR (635.38)

Amount of fund at beginning of year £ 3254.26

Amount of fund at end of year £ 2618.88

Total number of members (including Northern Ireland members) contributing to the general fund at end of year

Number of Northern Ireland members contributing to the General Fund at the end of the year

General Fund subscription income from Northern Ireland members £ 6570.00 ✓

**ANALYSIS OF INCOME FROM FEDERATION AND OTHER BODIES AND
OTHER INCOME**
(see Notes 17 and 18)

DESCRIPTION	AMOUNT	£
FEDERATION AND OTHER BODIES		
Donation From IWV Cork		3000.00
OTHER INCOME		
	TOTAL	3000.00
	TOTAL	3000.00

**ANALYSIS OF BENEFIT EXPENDITURE
SHOWN AT GENERAL FUND**
(see Notes 19 to 21)

£

£

Representation - Employment Related Issues		brought forward	9271.86
	9271.86	Education and Training Services	311.00
Representation - Non Employment Related Issues		Negotiated Discount Services	
Communications		Salary Costs	
Advisory Services		Other Benefits and Grants (specify)	
Dispute Benefits			
Other Cash Payments			
carried forward	9271.86	Total (should agree with figure in General Fund)	9582.86

FUND 2		Fund Account	
Name:		£	£
Income	From members		
	Other income (specify)		
Investment income (as at page 19)			
		Total Income	
Expenditure	Benefits to members		
	Administrative expenses and other expenditure (as at page 15)		
		Total Expenditure	
Surplus (Deficit) for the year			
Add amount of fund at beginning of year			
Amount of fund at end of year (as Balance Sheet)			
Number of members contributing at end of year			

FUND 3		Fund Account	
Name:		£	£
Income	From members		
	Other income (specify)		
Investment income (as at page 19)			
		Total Income	
Expenditure	Benefits to members		
	Administrative expenses and other expenditure (as at page 15)		
		Total Expenditure	
Surplus (Deficit) for the year			
Add amount of fund at beginning of year			
Amount of fund at end of year (as Balance Sheet)			
Number of members contributing at end of year			

(see Notes 24 to 28)

4. POLITICAL FUND ACCOUNT		To be completed by trade unions which maintain their own fund	
		£	£
Income			
	Members contributions & levies		
	Investment income (as at page 19)		
	Other income (specify)		
Deduct expenditure			
	Expenditure under Article 57 of the Trade Union and Labour Relations (NI) Order 1995 (specify)		
	Administration expenses in connection with political objects (specify)		
	Non-political expenditure		
Amount of political fund at beginning of year			
Amount of political fund at end of year (as Balance Sheet)			
Number of Northern Ireland members contributing at end of year			
Political Fund Contribution from Northern Ireland members			£
Number of Northern Ireland members at the end of the year who are exempt from contributing to the political fund			
Number of members outside Northern Ireland who have completed an exemption notice and therefore do not contribute to the political fund			

5. POLITICAL FUND ACCOUNT		To be completed by trade unions which act as components of a central trade union	
		£	£
Income			
	Contributions and levies collected from members on behalf of the political fund of the central trade union		
	Amount received back from central trade union political fund		
	Other income (specify)		
Deduct expenditure			
	Expenditure under Article 57 of the Trade Union and Labour Relations (NI) Order 1995 (specify)		
	Administrative expenses in connection with political objects (specify)		
	Non-political expenditure		
Amount held on behalf of central trade union political fund at beginning of year			£
Deduct amount remitted to central trade union political fund			£
Amount held on behalf of central trade union political fund (as Balance Sheet)			
Total Number of Northern Ireland members contributing at end of year			
Political Fund Contribution from Northern Ireland members			£
Number of Northern Ireland members at the end of the year who are exempt from contributing to the political fund			
Number of Northern Ireland members at the end of the year who are under Northern Ireland law exempt from contributing to the political fund			

**ANALYSIS OF ADMINISTRATIVE EXPENSES AND OTHER OUTGOINGS EXCLUDING
AMOUNTS CHARGED TO POLITICAL FUND ACCOUNTS 4 OR 5**
(see Notes 29 and 30)

	£
Administrative Expenses	
Remuneration and expenses of staff	
Salaries and Wages included in above	£
Auditors' fees	
Legal and Professional fees	
Occupancy costs	
Stationery, printing, postage, telephone etc.	40.00
Expenses of Executive Committee (Head Office)	
Expenses of conferences	180.00
Other administrative expenses (specify)	
BANK FEES	402.52
Interest payable:	
Bank loans (including overdrafts)	
Mortgages	
Other loans	
Depreciation	
Taxation	
Outgoings on land and buildings (specify)	
Other outgoings (specify)	
Charged to:	
General Fund (Account)	
(page 5)	
Fund (Account)	
Fund (Account)	
Fund (Account)	
Fund (Account)	
	<u>622.52</u>

BALANCE SHEET

as at 31.12.2009

(see Notes 44-46)

Previous Year		£	£
	Fixed Assets (as at page 23)		
	Investments (as per analysis on page 25)		
	Quoted (Market value £)		
	Unquoted		
	Loans to other trade unions		
	Sundry debtors		
	Other Assets		
3254.26	Cash at bank and in hand	2618.88	
	Income tax to be recovered		
	Stocks of goods		
	Others (specify)		
3254.26			2618.88
	Fund (Account)		
	Fund (Account)		
	Fund (Account)		
	Fund (Account)		
	Superannuation Fund (Account)		
	Political Fund (Account)		
	Revaluation Reserve		
	Amount held on behalf of central trade union political fund		
	Loans: From other trade unions		
	Other loans		
	Bank overdraft		
	Tax payable		
	Sundry creditors		
	Accrued expenses		
	Provisions		
	Other Liabilities (specify)		
	TOTAL		

SIGNATURES TO THE ANNUAL RETURN
 (see Notes 57 and 58)
 including the accounts and balance sheet contained in the return.

Secretary's Signature: <u>Yain Carve</u> Name: <u>BRIAN CARVEY</u> Date: <u>31.5.2010</u>	Chairman's Signature: <u>T. M³ Keamey</u> (or other official whose position should be stated) Name: <u>Tommy M³ KEARNEY</u> Date: <u>31.5.2010</u>
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CHECK LIST
 (see Notes 59 and 60)
 (please tick as appropriate)

HAVE THE ACCOUNTING POLICIES BEEN EXPLAINED (see Note 56)	YES ✓	NO
HAS THE RETURN BEEN SIGNED? (see Note 57)	YES ✓	NO
HAS THE AUDITOR'S REPORT BEEN COMPLETED (see Note 58)	YES	NO
IS A RULE BOOK ENCLOSED? (see Note 59)	YES	NO ✓
A MEMBER'S STATEMENT IS: (see Note 60)	ENCLOSED	TO FOLLOW ✓
IS THE RETURN OF OFFICERS ATTACHED (see page 3)	YES	NO ✓
HAS THE RETURN OF CHANGE OF OFFICERS BEEN COMPLETED (see page 3)	YES	NO ✓
HAS THE CONSOLIDATION SUMMARY BEEN COMPLETED (see page 34).	YES ✓	NO

For trade unions with their head or main office outside Northern Ireland

Has the Northern Ireland Resident name and address been provided - only for trade unions with their head or main office outside Northern Ireland - Page 1 and note 60b.	YES	NO
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If any of the answers given in the Checklist is no, or if the member's statement is not enclosed, please comment?

WILL BE FORWARDED BY PATRICIA CAMPBELL

Signed _____

07515 595066
 Contact Telephone Number

AUDITOR'S REPORT continued

Signature(s):

Anne McCartney

Name(s):

ANNE McCARTNEY

Profession(s) or Calling(s):

CHARTERED
MANAGEMENT ACCOUNTANT

Address(es):

12 CAVENDISH COURT
BELFAST
BT12 7LF

Date:

31.5.2010

Contact name and telephone number:

Anne Marie
McCartney
07591 124409

N.B. When notes to the accounts are referred to in the auditor's report a copy of those notes must accompany this return.

SUMMARY SHEET

	All funds except Political Funds £	Political Funds £	Total Funds £
INCOME			
From Members	6570.00		6570.00
From Investments			
Other Income (including increases by revaluation of assets)	3000.00		3000.00
Total Income	9570.00		9570.00
EXPENDITURE (including decreases by revaluation of assets)			
Total Expenditure	10205.38		10205.38
Funds at beginning of year (including reserves)	3254.26		3254.26
Funds at end of year (including reserves)	2618.88		2618.88
ASSETS			
	Fixed Assets		
	Investment Assets		
	Other Assets		2618.88
		Total Assets	2618.88
LIABILITIES			
		Total Liabilities	NIL
NET ASSETS (Total Assets less Total Liabilities)			2618.88